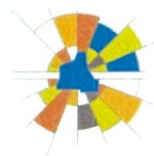


Application for Rates Exemption

Local Government Act 1995 – Section 6.26



SHIRE OF
MERREDIN
INNOVATING THE WHEATBELT

Privacy

The personal information collected on this form will only be used by The Shire of Merredin for the sole purpose of providing requested and related services. Information will be stored securely by us and will not be disclosed to any third parties without your express written consent.

This application form is to be used by organisations seeking exemptions from rates, pursuant to the provisions of Section 6.26 of the Local Government Act 1995. In doing so you are objecting to the rate book under Section 6.76 of the Local Government Act 1995. The application for exemption will be checked based on the information you have provided, and you will be advised of the outcome in due course. Please attach any additional documents as requested, a failure to do so may result in the application being refused.

Please note that where exemption from rates is approved, the property will still be subject to the Emergency Services Levy and any other service fees or charges, if applicable, such as rubbish collection charges. All properties granted exemption from rates are subject to periodic reviews to ensure continued approval.

Instructions: Please print clearly in the spaces Provided.

1. PROPERTY ADDRESS DETAILS

Street Address	63 Bates Street
Suburb	Merredin
Rates Assessment Number (if known)	A344

2. WHAT IS THE CURRENT USE OF THE PROPERTY? Please provide full details:

Retirement Village

3. PROPERTY OWNER DETAILS

Organisation	Shire of Merredin		
Property Owner (If different to above)			
Postal address	PO Box 42 Merredin	Postcode	6415
Telephone	90411611		
Mobile			
Email			

4. APPLICANT DETAILS

Contact Person	Donna Crook		
Position Title	Chairperson		
Postal Address	PO Box 106 Merredin	Postcode	6415
Telephone	0400264168		
Mobile			
Email	wdc@wn.com.au		

5. ORGANISATION INFORMATION

Is/does the organisation:	
An incorporated body as per the Associations Incorporations Act 1987 (WA)? If yes, provide a Certification of Incorporation	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Provide an extract of the relevant certificate from the ACNC	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Have a tax exemption form the Australian Tax Office (ATO)? If yes, provide a certificate of tax exemption from the ATO	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Leasing the property? If yes, provide a copy of the lease and confirm if the lessee is responsible for payment of the rates.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No With Shire for signing
Have planning approval for the land use of the property? A site inspection may be required before the application is processed.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Included in Lease/Deed

6. DOCUMENTATION REQUIREMENTS

Please provide a copy of (in additions to those specified in Section 5):	
<input checked="" type="checkbox"/> Organisations Constitution	
<input type="checkbox"/> Written statement outlining the nature of the Organisation's operations. It should include the following details:	

LISTED IN DEED + LEASE
WITH SHIRE OF MERREDIN

<ul style="list-style-type: none"> • Confirm the grounds upon which an objection is being made to the rate record under Section 6.76 of the Local Government Act 1995 • Confirm the grounds upon which the exemption application applies under Section 6.26 of the Local Government Act 1995 • Use and occupancy of the land, inclusive of date of commencement • Type of service provided (e.g. food, accommodation etc) • Frequency of service provision (e.g. full-time, daily, weekly etc) • Whether payment is received for the service • If there is commercial activity conducted on the land, provide details of the activity and if revenue is raised, where is it disbursed
<input type="checkbox"/> A plan of the property, showing all buildings and outbuildings <i>IN LEASE</i> OR <input type="checkbox"/> A floor plan of the leased property area, if only part of the property is the subject of this application
<input checked="" type="checkbox"/> A copy of the current years audited financials for the Organisation (If this exemption is only a portion of land owned by this Organisation, provide the relevant statements for the land this applies to.)

7. AUTHORISATION

By signing this application, I hereby certify that the information is true and correct to the best of my knowledge.

Name	Donna Crook		
Position	Chairperson		
Organisation	Merrittville Retirement Village		
Signature of Applicant	<i>Donna Crook</i>	Date:	16.11.20

OFFICE USE ONLY**1. CONSIDERATIONS**

Approval with Town Planning Scheme?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Has the property been inspected?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Recommend for non-rateable status?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Applicant/Owner Name		
Section of the Local Government Act 1995 6.26(2) _____		
Exemption Description		
Reason for none-rateable status	New Application <input type="checkbox"/>	Review of Exemption <input type="checkbox"/>
<p>Amount of rates to be exempted and dates to be applicable from (application date). The approval will be for a period of _____ years, unless circumstances change.</p> <p>Amount: _____ Date _____ (from): _____</p>		
<p>Rubbish bin charges to be levied and dates to be applicable from:</p> <p>Amount: _____ Date _____ (from): _____</p>		

2. DECISION UNDER DELEGATED AUTHORITY***This application has been:***

DECLINED for non-rateable status <input type="checkbox"/>	APPROVED for partial non-rateable status <input type="checkbox"/>	APPROVED for non-rateable status <input type="checkbox"/>
Name		
Signature		
OR		
Council Resolution Reference		
Date of Council Meeting		

WESTERN AUSTRALIA

OATHS, AFFIDAVITS AND STATUTORY DECLARATIONS ACT 2005

STATUTORY DECLARATION

**APPLICATION FOR RATES EXEMPTION UNDER
SECTION 6.26 OF THE LOCAL GOVERNMENT ACT 1995.**

STATEMENT OF PROPERTY USE FOR THE YEAR ENDING 30 JUNE 20

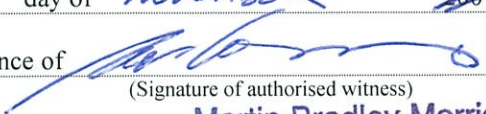
(1) Christian name or names and surname of declarant in full (1) **I Donna Crook**
(2) Address (2) **of 1987 Merredin - Nungarin Road MERREDIN**
In the State of Western Australia
(3) Occupation (3) **Public servant**


Sincerely declare as follows:-

The property located at	Reserve	63 Bates Street Merredin
is used by	Merrittville Retirement Village	
for the purposes of	Aged Accommodation	
Description of the activities the property is used for	Aged Accommodation	
for the period << ___ to ___ >> or from	1/7/20 to INDEFINITE.	

The applicant agrees to advise the Local Government's Rating Services Section as soon as there is **ANY** change to the purpose/s as stated above.

This declaration is made under the *Oaths, Affidavits and Statutory Declarations Act 2005*

Declared at MERREDIN
this 16TH day of NOVEMBER 2020
In the presence of 
(Signature of authorised witness)
Martin Bradley Morris
(Name of authorised witness and qualification as such a witness) **Justice of the Peace 5463**

(4) Signature of person making the declaration

(4)

Based on my review, which is not an audit, nothing has come to my attention that causes me to believe that the financial reports of Merritville Retirement Village Inc for the year ended 30 June 2020 does not give a true and fair view of the financial position of Merritville Retirement Village Inc as at 30 June 2020, and of its financial performance and its cash flows.

Julie Smith

Julie Smith
B.Bus CPA

20 / 10 / 2020

Profit and Loss

Merritville Retirement Village For the year ended 30 June 2020

	2020	2019
Trading Income		
Admin	64.65	-
Bank Interest	756.71	-
Funding	500.00	800.00
Interest Income	2,649.05	1,816.31
Membership	12.00	10.00
Rent Rec'd	211,909.36	230,388.91
Water reimbursements	3,970.47	4,260.67
Total Trading Income	219,862.24	237,275.89
Gross Profit	219,862.24	237,275.89
Other Income		
Other	-	600.90
Total Other Income	-	600.90
Operating Expenses		
Accounting & Bookkeeping	2,816.35	3,551.82
Administration	6,560.95	8,044.34
Bad Debts	-	388.35
Bank Fees	85.32	45.00
Carpentry	9,271.45	4,323.64
Cleaning	1,050.00	433.63
Computer Software	636.34	90.92
Electrical & Airconditioning	5,871.00	29,464.56
Electricity	3,415.73	3,902.45
Employee superannuation	-	941.36
Fees	1,280.00	42.00
Gardening	29,056.33	9,289.09
Insurance	8,239.03	8,072.09
Interest Expense	18,572.74	18,727.48
Maintenance	38,912.05	42,062.76
Other expenses	30.91	1,222.72
Pest Control	3,510.00	3,510.00
Plumbing	8,338.11	11,111.30
Rates	2,989.95	2,946.50
Rent refund	984.84	407.00
Telephone	442.54	246.96
Water	8,470.83	8,875.21
Total Operating Expenses	150,534.47	157,699.18
Net Profit	69,327.77	80,177.61

Balance Sheet

Merritville Retirement Village

As at 30 June 2020

30 JUN 2020

Assets

Bank

Merrittville Business Online	68,416.05
MRV Term Deposit 12 month	51,000.00
MRV Term Deposit 4 month	77,000.00
Westpac Community Solutions	64,728.16
Westpac Direct Debit Card	900.24
Total Bank	262,044.45

Current Assets

Accounts Receivable	298.80
Total Current Assets	298.80

Fixed Assets

Capital Expenditure	98,226.00
Equipment at Cost	6,764.00
Equipment at Cost - Less Accum Depreciation	(3,382.00)
New Units	575,444.00
New Units - Less Accum Depreciation	(28,800.00)
Painting	5,300.00
Total Fixed Assets	653,552.00

Non-current Assets

Bond Refund	2,003.00
Total Non-current Assets	2,003.00

Total Assets 917,898.25

Liabilities

Current Liabilities

Accounts Payable	3,150.11
GST	(3,245.09)
Total Current Liabilities	(94.98)

Non-current Liabilities

Loan - Shire of Merredin	327,063.74
Total Non-current Liabilities	327,063.74

Total Liabilities 326,968.76

Net Assets 590,929.49

Equity

Current Year Earnings	69,327.77
Retained Earnings	521,601.72
Total Equity	590,929.49



Government of **Western Australia**
Department of **Commerce**

WESTERN AUSTRALIA

Associations Incorporation Act 1987
(Section 9(1))

Registered No: A0800229A

Certificate of Incorporation

This is to certify that

MERRITTVILLE RETIREMENT VILLAGE

has this day been incorporated
under the *Associations Incorporation Act 1987*

Dated this twenty seventh day of November 1980

A handwritten signature in black ink, appearing to read 'D. Smith'.

Commissioner for Consumer Protection

This is a **REPLACEMENT CERTIFICATE** issued on 13 May 2015

CERTIFICATE



Australian
Charities and
Not-for-profits
Commission

MERRITTVILLE RETIREMENT VILLAGE INC

- ✔ Charity is registered
- ✔ Charity reporting is up to date

Charity details

ABN:

29702179872

Address:

Merrittville Retirement Villag
Merredin WA 6415
Australia

Email:

merrittvillecommittee@gmail.com

Address For Service email:

merrittvillecommittee@gmail.com

Charity Size:

Small

Who the charity helps:

Adults - aged 65 and over

Date established:

1981

Last reported:

4 March 2020

Next report due:

31 January 2021

Financial Year End:

30/06

Summary of activities

Provide accommodation to aged community members.

Where the charity operates

States:

WA

Using the information on the Register

Information on the Charity Register has been provided to the ACNC by charities. If information is not shown, this may be because it has not yet been provided. The ACNC may also approve information be withheld from the Charity Register in certain circumstances. [Read more about information on the Charity Register.](#)

Annual reporting



Financial information and financial reports voluntarily provided by charities that aren't required to do so may be temporarily unavailable. If the charity voluntarily provided the information or reports in its Annual Information Statement, it will be available soon.

TITLE	DUE DATE	DATE RECEIVED	DOWNLOAD
Financial Report 2021	31 December 2021	Pending	—
Financial Report 2021	31 December 2021	Pending	—
Annual Information Statement 2021	31 December 2021	Not yet submitted	—
Financial Report 2020	31 January 2021	Not yet submitted	—
Annual Information Statement 2020	31 January 2021	Not yet submitted	—
Financial Report 2019	31 January 2020	4 March 2020	Download
Annual Information Statement 2019	31 January 2020	4 March 2020	View AIS
Financial Report 2018	7 April 2019	29 August 2019	Download
Annual Information Statement 2018	7 April 2019	29 August 2019	View AIS
Annual Information Statement 2017	31 January 2018	10 February 2018	View AIS
Financial Report 2017	No due date	10 February 2018	Download
Annual Information Statement 2016	31 January 2017	21 December 2016	View AIS
Financial Report 2016	No due date	Not required	—
Annual Information Statement 2015	31 January 2016	22 July 2016	View AIS
Financial Report 2015	No due date	Not required	—
Annual Information Statement 2014	31 January 2015	25 July 2016	View AIS
Financial Report 2014	No due date	Not required	—

TITLE	DUE DATE	DATE RECEIVED	DOWNLOAD
Annual Information Statement 2013	31 March 2014	16 April 2015	View AIS
Financial Report 2013	No due date	Not required	—

Documents

TITLE	DATE	REPORTING YEAR	DOWNLOAD
Governing Document	25 July 2016	2014	Download

Responsible People

The role of a 'Responsible Person' is an important one for registered charities. Generally, a charity's Responsible People are its board or committee members, or trustees.

Debbie Morris

Secretary

[View profile →](#)

Donna Crook

President

[View profile →](#)

The charity's subtype history

PURPOSE	START DATE	END DATE
Advancing social or public welfare	1 January 2014	—
2012 Another purpose beneficial to the community	3 December 2012	31 December 2013

Registration status history

EFFECTIVE DATE	STATUS
----------------	--------

EFFECTIVE DATE**STATUS**

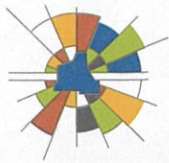
3 December 2012

Registered

Enforcement action history

There have been no enforcements for this charity.

Enforcement action refers to the exercise of powers under the ACNC Act.



SHIRE OF
MERREDIN
INNOVATING THE WHEATBELT

P.O. BOX 42, MERREDIN W.A. 6415
Telephone: (08) 9041 1611 Facsimile: (08) 9041 2379
Email: rates@merredin.wa.gov.au
Website: www.merredin.wa.gov.au
OFFICE HOURS: 8.30am to 4.30pm Monday to Friday

ABN 87 065 676 484
TAX INVOICE

RATE NOTICE

FINANCIAL YEAR 1 JULY 2020 TO 30 JUNE 2021

SHOULD THE
NAME OR
ADDRESS SHOWN
BE INCORRECT,
PLEASE COMPLETE
ADVICE OF CHANGE
OVERLEAF.

MERRITVILLE RETIREMENT VILLAGE
STATE OF WA
PO BOX 106
MERREDIN WA 6415

DESCRIPTION OF RATED LAND

63 BATES STREET

1460

Chief Executive Officer

MO DACOMBE (Acting)

ASSESSMENT
NUMBER

A344

DUE DATE

27.04.2021

Date of Issue

23.03.2021

Ward

MERREDIN

Valuation

\$0.00 - GRV

Rating Category

NON-RATEABLE

Late Payment Interest

5.5000

Zoning

SPECIAL

Land Status

GRV

Minimum Payment

DETAILS

RATE IN \$ or CHARGE/SERVICE

CURRENT

ARREARS

TOTAL

NON-RATEABLE

\$890.00

EMERGENCY SERVICES LEVY

0.5194

\$84.00

ESL CATEGORY 4, PROPERTY USE RESIDENTIAL, GRV \$0

INTEREST

\$92.45

RECYCLING - DOMESTIC/COMMERCIAL

12@73.15

\$877.80

REFUSE MAINTENANCE CHARGE -GRV

1@43.80

\$43.80

RUBBISH - COMMERCIAL 240L

13@87.55

\$1,138.15

ESL PENALTY

0.00

\$5.25

GST IS NIL

SEE OVER FOR IMPORTANT INFORMATION

Please see over/attached for additional information and default consequences

TOTAL
AMOUNT

\$3,131.45

PAYMENT OPTIONS

NOTE: Payments not received by the due date may incur late payment interest as per the rate above.

OPTION No.	PAYMENTS	DUE DATES	AMOUNTS
1	ONE PAYMENT NO COST	27.04.2021	\$3,131.45
2	FOUR INSTALMENTS OPTION COST	1ST INST 2ND INST 3RD INST 4TH INST TOTAL	27.04.2021

IF PAYING BY MAIL: NO RECEIPT WILL BE ISSUED UNLESS

(1) THIS BOX IS TICKED ☐ AND (2) THE NOTICE IS RETURNED INTACT WITH REMITTANCE.

DEPOSIT SLIP/OFFICE COPY

ASSESSMENT No: A344
NAME: MERRITVILLE RETIREMENT VILLAGE
PROPERTY ADDRESS: 63 BATES STREET



OPTION 1

\$3,131.45



Biller Code: 848168

Ref: 1000003442

Telephone & Internet Banking - BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit, credit card or transaction account. More info: www.bpay.com.au

®Registered to BPAY Pty Ltd ABN 69 079 137 518



OPTION 2



By Mail:

Detach this slip and send with your payment

SHIRE OF MERREDIN

PO Box 42, MERREDIN WA 6415

Email: rates@merredin.wa.gov.au



In Person:

Please present this account intact when making payment at Shire Office.



By Credit:

Complete the authority overleaf or phone the Shire Office.

NOTICES

1. PAYMENTS & RECOVERY

- Payment in full, or an amount equivalent to the first instalment as shown overleaf must be paid by the due date, being 35 days from the date of issue unless alternative arrangements have been agreed upon.
- Where no election has been made to enter into an Instalment Option or alternative arrangements made, and where Rates and Service Charges remain outstanding 35 days after the date of issue, legal action will be taken for their recovery.
- All costs associated with the legal action are recoverable from the Ratepayer and will be added to the account.

2. PAYMENT OPTIONS

- Ratepayers must choose to utilise the payment options shown on the reverse side of the notice or make alternative arrangements.
- Where the instalment option is taken, rate accounts shall be levied with an additional "Instalment Charge". The cost of each option is displayed overleaf.
- Payment of the first instalment shall include all arrears outstanding from previous years. **Instalment options will not be available if arrears and any interest accrued to the date of issue of the notice are not included with the first instalment.**
- Payment may not be made by instalments where the total amount of rates (excluding arrears) are less than \$200.00.
- Should none of the instalment options listed over the page be suitable, ratepayers are welcome to approach Council with an alternative payment plan. This plan must be agreed upon by both parties.

NOTE: Council is not obliged to offer payment options after the date of the rate notice, but hope it assists ratepayers.

3. LATE PAYMENT PENALTY (Section 6.51 Local Government Act 1995)

This will accrue daily at the rate detailed on the reverse side for unpaid rates and/or charges as follows:

- **NO INSTALMENT OPTION TAKEN** - Interest shall begin to accrue on Rates and/or Charges that remain unpaid for 35 days after the date of issue or at any other date as specified by the Council, whichever is the latter. Eligible pensioners are exempt.
- **INSTALMENT OPTION TAKEN** - Interest shall begin to accrue daily on any Instalment payment that remains unpaid after the due date of the instalment and continue to accrue until such time as the instalment is paid. Eligible Pensioners are exempt.
- **ARREARS** - Interest shall begin to accrue at 1 July on all Rates and/or Charges, including previous interest charges that remain in arrears. Eligible Pensioners are exempt.
- **PENSIONERS** - Councils may elect to impose interest on charges other than rates.

4. OBJECTIONS AND APPEAL PROVISIONS

Valuations - Your valuation (GRV or UV) is only one factor used to calculate your rates notice. The Valuation of Land Act 1978 (as amended) Part IV sets out how valuation objections may be lodged. A property owner may lodge an objection against the valuation of a property within 60 days of the date of issue of a rates notice. For information on how your values are calculated and how to lodge an objection, please visit Landgate's website www.landgate.wa.gov.au/valuations, or alternatively call Landgate Customer Service on +61 (08) 9273 7373.

Rates Record - Section 6.76 of the Local Government Act 1995 provides the grounds, time and the way individual objections and appeals to the Rates Record may be lodged. An objection to the Rate Book must be made in writing to the council within 42 days of the date of issue of a rates notice.

Section 6.81 of the Local Government Act 1995 refers that rates assessments are required to be paid by the due date, irrespective of whether an objection or appeal has been lodged. In the event of a successful objection or appeal, the rates will be adjusted, and you will be advised accordingly. Credit balances may be refunded on request.

5. REBATES AND DEFERMENTS

(Applicable to RATES only, all other charges to be paid in full)

- Pensioners who meet the eligibility criteria below, are entitled to claim a rebate of up to 50% where the rebate is limited to a maximum amount, or may defer payment of those rates. Persons who hold a Seniors Card issued by the Office of Seniors Interests and a Commonwealth Seniors Health Card are entitled to the same level of concession as a pensioner.
- Seniors who meet the following eligibility criteria are entitled to claim a rebate of up to 25%, where the rebate is limited to a maximum amount.
- Eligibility Criteria - to be eligible for concessions under the **Rates and Charges (Rebates and Deferrals) Act 1992**, an applicant must:
 - be the owner and reside in the property on 1 July of the rating year;
 - if a Pensioner, either;
 - be in receipt of a pension and hold a pensioner concession card or State concession card; or
 - hold both a Seniors Card issued by the Office of Seniors Interests and a Commonwealth Seniors Health Card; or
 - if a Senior, hold a Seniors Card issued by the Office of Seniors Interests;
 - register your entitlement with Council or the Water Corporation (concessions only apply once your application is received and registered).
- A pro-rata rebate may be available from the date of registration to Pensioners and Seniors who become eligible after 1 July of the rating year.
- Please contact Council where you have rate arrears outstanding on the property and you meet the eligibility criteria. You may be able to enter into an arrangement that entitles you to a rebate or deferment.
- If your circumstances change - particularly with respect to your ownership or occupation of the property, or your eligibility as a Senior or Pensioner - you must notify Council and the Water Corporation. Your registration will be cancelled or amended, as appropriate.

Rebates to pensioners and seniors under the Rates and Charges (Rebates and Deferrals) Act are funded by the Government of Western Australia.

6. EMERGENCY SERVICES LEVY

The Emergency Services Levy is forwarded to DFES to fund the Career Fire and Rescue Service, Volunteer Fire and Rescue Service, Bush Fire Brigades, SES units and DFES units throughout Western Australia, on behalf of the State Government of Western Australia.

For more information please refer to the ESL Section on the DFES website (www.dfes.wa.gov.au)

CHANGE OF OWNERSHIP OR ADDRESS - PLEASE SHOW CURRENT DETAILS BELOW

PHONE No ASSESSMENT No

NAME(S) IN FULL

ADDRESS

POSTCODE

DATE OF SALE

SIGNED DATE

ALL OWNERS TO SIGN

IF YOU WISH FOR YOUR CHARGE ACCOUNT TO BE DEBITED, PLEASE COMPLETE THIS AUTHORITY

CARD NUMBER

--	--	--	--	--	--	--	--	--	--

TICK ONE BOX



EXPIRY DATE

	/	
--	---	--

CARD HOLDER'S NAME

--

PHONE NUMBER.....

CARD HOLDER'S SIGNATURE

DATE / / AMOUNT \$